

Brand & Britt Insurance
PROBATE BOND APPLICATION

ADMINISTRATOR EXECUTOR CONSERVATOR GUARDIAN TRUSTEE

AGENT:

BOND NO.:

Applicants Name: _____
Street Address: _____
City, ST Zip: _____
How Long at this address? _____ Do you Own or Rent? _____
Soc. Sec. #: _____ Phone #: _____
Drivers Lic. #: _____ Age _____

Net Worth: _____
Occupation: _____
Present Employer: _____
(Name & Address) _____
How Long Employed Here? _____

Bond Amount: _____

Attorney Name: _____
Firm Name: _____
Address: _____
City, ST Zip: _____
How long has Attorney known Applicant? _____

Atty. Ph. #: _____

Title of Court: _____
Address of Court: _____

Case Number: _____

Name of Decedent: _____	Date of Death: _____
Applicants relationship to Deceased: _____	Estimated share of Estate: _____
Name of Conservatee, Ward, or Trust Beneficiary: _____ Age/D.O.B.: _____	
Address of Conservatee, Ward or Trust Beneficiary: _____	
Applicants relationship to Conservatee, Ward, or Trust Beneficiary: _____	
<u>Estimated Estate Assets:</u> Cash Stocks/Bonds Personal Property Real Property Estimated Estate Debts	

	<u>YES</u>	<u>NO</u>	Please explain all YES responses
Has another bonding company declined this bond?	_____	_____	_____
Do you replace a prior fiduciary?	_____	_____	_____
Does bond replace a prior bond?	_____	_____	_____
Is there a going business in the Estate?	_____	_____	_____
Are you indebted to the Estate?	_____	_____	_____
Have you had prior custody of assets in any capacity?	_____	_____	_____
Will Joint Control be exercised?	_____	_____	_____

INDEMNITY AGREEMENT

The undersigned Applicant and Indemnitor(s) all hereinafter called the Indemnitor(s) hereby certify that the foregoing declarations made and answers given, are the truth without reservation, and are made for the purpose of inducing INTERNATIONAL FIDELITY INSURANCE COMPANY, hereinafter called Surety, to become Surety on a certain bond or undertaking applied for and any renewal and increase of the same or of any bond or undertaking of similar nature given in substitution or renewal thereof (all comprehended in the word "bond" or "undertaking" as herein used), and in consideration of the Surety executing said bond or undertaking do undertake and agree as follows:

To pay the Surety all premiums due and annually in advance of each renewal thereafter, until the Indemnitor(s) shall serve upon the Surety, at its said office, competent written legal evidence, satisfactory to the Surety, of it being fully discharged from such bond or undertaking. That the Indemnitor(s) hereby authorize the Surety to access its credit records and make, at any time, such pertinent inquiries as may be necessary from financial institutions, credit reporting services, persons, firms, and corporations. The Indemnitor(s) will at all times indemnify, and keep indemnified, the Surety, and hold and save it harmless from and against any and all damages, loss, costs, charges and expenses of whatsoever kind or nature, including counsel and attorney's fees, whether incurred under retainer or salary or otherwise, which it shall or may, at any time, sustain or incur by reason or in conjunction with furnishing any bond or undertaking. To deposit with the Surety on demand an amount sufficient to discharge any claim made against the Surety on this bond or undertaking. This sum may be used by Surety to pay such claim or be held by Surety as collateral security against loss or cost on this bond or undertaking.

The applicant and each indemnitor agrees that this document and all bonds issued by the surety will be subject to the terms of the Uniform Electronic Transactions Act ("UETA"), to the extent that the UETA has been adopted by the State Legislature in the relevant jurisdiction, and any and all substantially similar federal or state legislation designed to regulate electronic commerce. Any person who includes any false or misleading information in an application for an insurance policy is subject to criminal and civil penalties.

Regardless of the date of signature(s), this indemnity agreement is effective as of the date of execution of aforementioned bond(s) or undertaking(s) and is continuous until Surety is satisfactorily discharged from liability pursuant to the terms and conditions contained herein.

Signed this _____ day of _____ 20 ____.

Applicant(s) sign below

Witness: _____ Applicant/Indemnitor

Witness: _____ Applicant/Indemnitor

Witness: _____ Applicant/Indemnitor

AGENTS RECOMMENDATION

Your recommendation will be helpful and may be the difference between getting a refusal or having the bond written. Please tell us what you think of the applicant and/or attorney.

SIGNATURE: _____